

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	35,031.07	-68.93	-0.20%
S&P 500	4,514.07	-5.96	-0.13%
FTSE 100	7,095.53	-53.84	-0.75%
DAX	15,610.28	-232.81	-1.47%
Nikkei 225	30,041.33	-139.88	-0.46%
Nasdaq	15,286.64	-87.69	-0.57%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	17,353.50	-8.6	-0.05%
BSE Sensex	58250.26	-29.22	-0.05%
Nifty Bank	36,768.20	299.4	0.82%
NIFTY Midcap 100	29,255.55	150.55	0.52%
NIFTY Smallcap 100	10,619.30	68.8	0.65%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	73.73	0.29	0.39%
EUR/INR	87.04	0.11	0.12%
GBP/INR	101.24	-0.01	-0.01%
JPY/INR	0.67	0.00	0.36%

Commodities

Crude Oil WTI	5099	86	1.72%
Natural Gas	361.8	25.5	7.58%
Gold	47020	81	0.17%
Silver	64150	-477	-0.73%
Aluminium	2217	3.65	1.67%
Copper	710.3	-1	-0.14%

Fund Flows

Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
DII	8772.31	9574.82	-802.51
FII	5390.91	5390.31	0.6
F&O			
FI Index Fut	2979.84	2935.36	44.48
FI Index Opt	435752.11	445522.03	-9,769.92

Market Volatility

	Latest	1D Chg.	1D % Chg.
CBOE VIX	17.96	-0.18	-0.99%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.33	-0.01	-0.43%
India	6.19	0.00	0.00%

Nifty Supports

	S3	S2	S1
Nifty	17203	17263	17313

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	751.98	757.77	767.38
TCS	Tata Consultancy Services Limited	3,691.33	3,723.67	3,750.33
ASIANPAINT	Asian Paints Limited	3,236.80	3,266.90	3,301.35
INFY	Infosys Limited	1,668.08	1,675.52	1,685.98
TITAN	Titan Company Limited	1,975.68	1,995.37	2,027.63
UPL	UPL Limited	723.00	735.20	748.10
ICICIBANK	ICICI Bank Limited	708.93	711.97	716.68
DRREDDY	Dr. Reddy's Laboratories Limited	4,782.97	4,822.13	4,861.67
ULTRACEMCO	UltraTech Cement Limited	7,801.68	7,873.47	7,929.73
WIPRO	Wipro Limited	641.40	650.70	656.80
ITC	ITC Limited	206.20	207.95	209.50
IOC	Indian Oil Corporation Limited	109.50	110.30	111.30
KOTAKBANK	Kotak Mahindra Bank Limited	1,706.20	1,730.60	1,779.20
TECHM	Tech Mahindra Limited	1,394.95	1,407.40	1,417.45
HDFCBANK	HDFC Bank	1,555.33	1,560.47	1,570.23
ONGC	Oil & Natural Gas Corporation Limited	115.83	116.67	117.83
HINDUNILVR	Hindustan Unilever Limited	2,728.50	2,746.80	2,773.40
LT	Larsen & Toubro Limited	1,614.23	1,636.12	1,650.93
AXISBANK	Axis Bank Limited	772.70	777.85	787.05
HDFC	Housing Development Finance Corporation Limited	2,757.82	2,780.03	2,807.57
NTPC	NTPC Limited	110.63	111.52	112.83
HCLTECH	HCL Technologies Limited	1,149.05	1,158.05	1,173.15
INDUSINDBK	IndusInd Bank Limited	959.20	975.80	988.60
RELIANCE	Reliance Industries Limited	2,359.08	2,382.87	2,406.43
BAJAJ-AUTO	Bajaj Auto Limited	3,653.67	3,685.83	3,705.42
BAJFINANCE	Bajaj Finance Limited	7,301.65	7,356.35	7,404.60
CIPLA	Cipla Limited	931.23	935.62	944.38
BAJAJFINSV	Bajaj Finserv Limited	16,092.40	16,310.70	16,452.35
SBIN	State Bank of India	419.52	423.43	427.57
ADANIPORTS	ADANI PORTS	725.62	731.93	740.37
COALINDIA	Coal India Limited	143.70	145.00	147.25
GRASIM	Grasim Industries Limited	1,495.80	1,524.10	1,552.05
BHARTIARTL	Bharti Airtel Limited	641.93	653.47	660.73
POWERGRID	Power Grid Corporation of India Limited	167.53	168.87	170.93
MARUTI	Maruti Suzuki India Limited	6,635.53	6,695.77	6,737.88
TATAMOTORS	Tata Motors Limited	284.30	287.95	291.50
BPCL	Bharat Petroleum Corporation Limited	472.37	477.13	483.47
HEROMOTOCO	Hero MotoCorp Limited	2,752.27	2,766.13	2,782.07
HINDALCO	Hindalco Industries Limited	441.37	448.28	452.02
M&M	Mahindra & Mahindra Limited	741.27	745.13	750.07
TATASTEEL	Tata Steel Limited	1,392.80	1,405.70	1,416.85
JSWSTEEL	JSW Steel Limited	672.20	676.95	682.00
EICHERMOT	Eicher Motors Limited	2,710.15	2,736.20	2,771.05

News

Indian Equities:

- *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 45 points at the opening bell
- *Overseas, Asian stocks are trading lower on Thursday as investors continue to fret over a slowdown in the recovery from the pandemic.

Corporate News

- *Bank of Baroda: State-owned Bank of Baroda on Wednesday announced the launch of its digital banking platform 'bob World', aimed at providing all banking services under one roof.
- *Infosys: The company and The Economist Group announced a new strategic partnership designed to enable and accelerate sustainability solutions and drive world-changing impact through a new business-to-business model.
- *Adani Enterprises: CG Natural Resources, a subsidiary of the company, has emerged as a successful bidder for Jhigadri (250 MT) and Khargaon (250 MT) coal blocks in Bilaspur, Chhattisgarh.
- *Blue Dart Express: The company in association with Skye Air, a drone delivery start-up, will flag off its first drone flight for Vaccine delivery for Telangana government's ambitious plan 'Medicine from the Sky'.

- *Century Ply: We are attractively placed to capitalise on the projected upturn in the economy and housing sector. On the back of diversified product portfolio, we expect to grow revenues at the rate of 20 per cent compounded across the next three years, around existing margins, Century Ply chairman Sajjan Bhajanka said at the 40th AGM.

- *TCS: Avianca, one of the leading airlines in South America, partnered with TCS to accelerate its journey to the cloud.

Indian Economy

- *The White House on Wednesday outlined a plan for solar energy to supply nearly half of the nation's electricity by 2050. The ambitious outline would see solar rising from 3% of generation in 2020 to 40% by 2035 before ultimately hitting 45% by 2050.

Global Economy

- *The government on Wednesday hiked the minimum support price for wheat by Rs 40 to Rs 2,015 per quintal and for mustard seed by Rs 400 to Rs 5,050 per quintal for the current crop year. A decision in this regard was taken at a meeting of the Cabinet Committee on Economic Affairs (CCEA) chaired by Prime Minister Narendra Modi.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	36,768.20	299.4	0.82%	NIFTY ENERGY	21,004.70	70.2	0.34%
NIFTY IT	34,678.20	-273.1	-0.78%	NIFTY PHARMA	14,349.45	-37.9	-0.26%
NIFTY METAL	5,720.75	12.4	0.22%	NIFTY MNC	19,074.75	-62.55	-0.33%
NIFTY AUTO	10,100.40	-52.3	-0.52%	NIFTY PSU BANK	2,343.75	16.45	0.71%
NIFTY FMCG	40,263.45	-26.4	-0.07%	NIFTY SERV SECTOR	24,298.15	44.85	0.18%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
KOTAKBANK	1,827.80	62.95	3.57%	DIVISLAB	5,085.00	-125.1	-2.40%
GRASIM	1,580.00	25.55	1.64%	NESTLEIND	19,900.00	-468.45	-2.30%
BPCL	489.8	7.85	1.63%	SBLIFE	1,218.00	-20.75	-1.68%
COALINDIA	149.5	2.3	1.56%	WIPRO	662.9	-11.35	-1.68%
TITAN	2,059.90	26	1%	HINDALCO	455.75	-6.55	-1.42%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	23.19	23.41	23.12	HDFC Bank ADR	76.72	77.4	76.44
Tata Motors ADR	19.82	19.89	19.64	ICICI Bank ADR	19.61	19.66	19.57

Nifty Resistance

	R3	R2	R1
Nifty	17503	17443	17393

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